



Establishing \$200 Million+

FULLY OPERATIONAL
ASSET-BACKED INVESTMENT

MINIMUM INVESTMENT

\$800,000

EB-5 Reform & Integrity Act – Rural Category

STATUS

TEA Qualified & Rural
Reserved Visa Allocation

LOCATION

Friona, Texas
Heart of Texas Dairy Industry

CONTACT US

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✦ ✦ ✦ MOO DAIRY FARMS — RURAL EB-5 INVESTMENT OPPORTUNITY ✦ ✦ ✦

THE OPERATIONAL ADVANTAGE

- ✓ **Active Herd:** 5,500+ Jersey cows already operational in year one.
- ✓ **Large Scale:** 600+ acres of Dairy Farm land and established facilities.
- ✓ **Growth in Progress:** Scaling toward **10,000** milking cows with a final target of **14,500+** cattle.
- ✓ **Proven Sector:** Agriculture is an essential, government-supported industry with long-term demand.

INVESTMENT KEY FACTS



INVESTMENT AMOUNT

\$800,000

Per EB-5 Reform & Integrity Act (RIA) rural category minimum.



STATUS

TEA Qualified & Rural

★ Reserved Visa Allocation under EB-5 Reform & Integrity Act.



LOCATION

Friona, Texas

The heart of Texas Dairy Industry.



HERD SIZE

5,500+ Jersey Cows

Target: 14,500 cattle at full scale.

ELITE PROFESSIONAL TEAM

- ✓ **Multi-Generational Expertise:** Decades of large-scale dairy farming background.
- ✓ **Operational Leadership:** Strong management & institutional partnerships.
- ✓ **Institutional Governance:** RIA-aligned, third-party Fund administration.
- ✓ **NCE/JCE Structure:** Lending to the Job-Creating Entity (JCE).

JOB CREATION: ALREADY IN MOTION

- ✓ **Direct Employment & Expansion**
On-site support staff across all operations.
- ✓ **Supply Chain, Logistics & Construction**
Trucks, feed, veterinary, and equipment sectors.
- ✓ **Regional Center Model**
Ensuring full USCIS compliance via Regional Center.

INVESTOR FAQ

- Q **Is my family included?**
Yes, your spouse and eligible children are included in the petition.
- Q **What is the main goal?**
Green Card approval and capital preservation.
- Q **What happens to my funds?**
Used for expansion, Jersey cattle acquisition, and equipment to scale existing success.
- Q **Is this safe?**
While all EB-5 involves risk, our asset-backed, operational status provides a **tangible foundation**.

THE "IMMIGRATION-FIRST" JOURNEY

Our primary goal: the security of your U.S. Permanent Residency.

- 1 Consultation**
Eligibility review and engagement of your immigration attorney.
- 2 I-526E Filing**
Filing for conditional residency under the Rural category.
- 3 Priority Processing**
Rural status provides faster adjudication and reserved visas.
- 4 Work Authorization**
Potential for work permits while awaiting petition approval.

Friona, Texas — 600+ Acres of Prime Dairy Farm

5,500+ JERSEY COWS · ASSET-BACKED · FULLY OPERATIONAL